

Title: A METHOD, SYSTEM, COMPUTER, AND COMPUTER READABLE
MEDIUM FOR IDENTIFYING A PREFERRED DEFINED CONTRIBUTION PLAN
Applicant: David Gilbert, et al. Docket: KONN-01000US0
Appl. No.: Unknown Atty: Kirk J. DeNiro
Filing Date: Herewith Phone: (415) 369-9660
Express Mail No.: FI 798533646 US

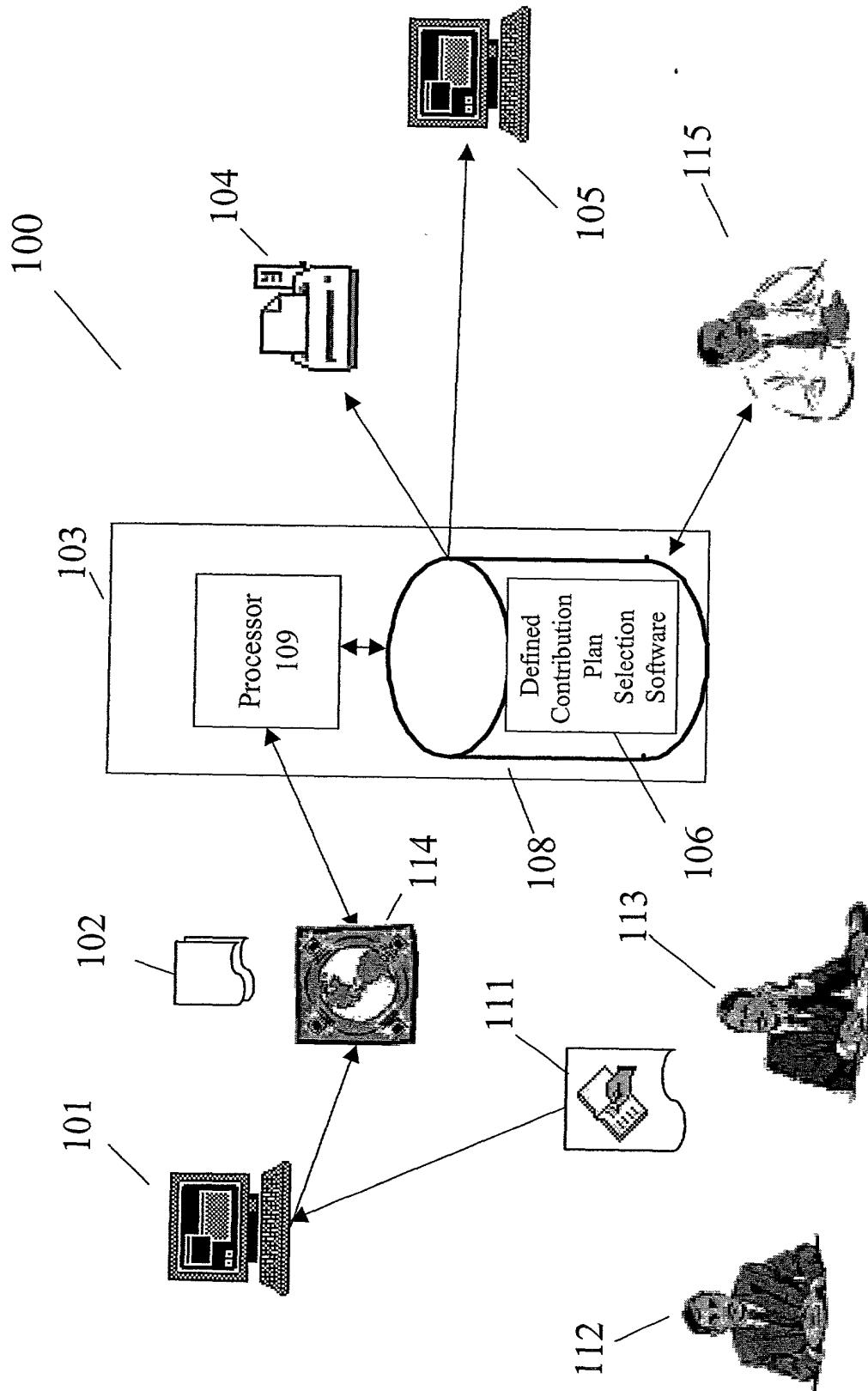


Fig. 1

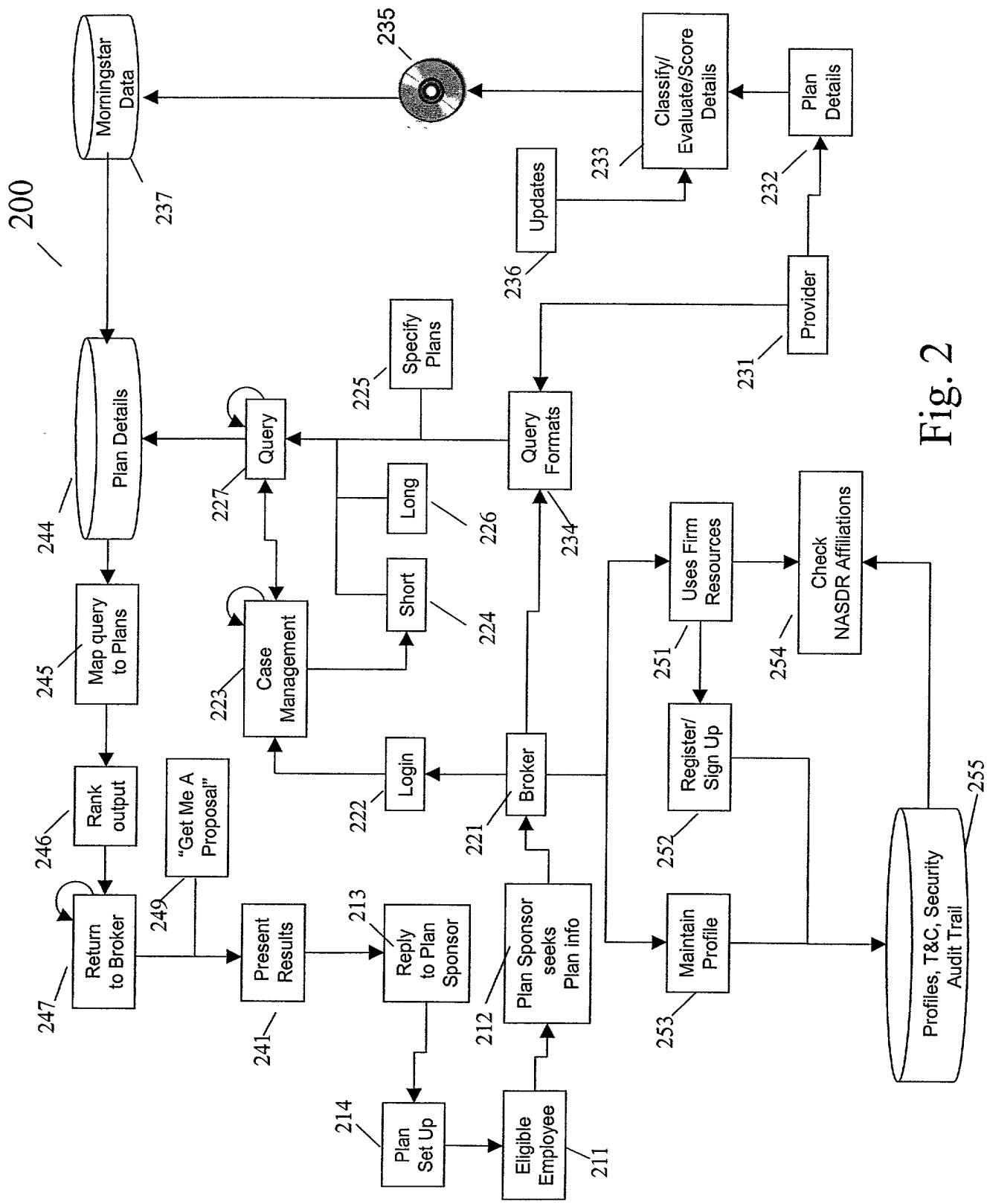


Fig. 2

Title. A METHOD, SYSTEM, COMPUTER, AND COMPUTER READABLE MEDIUM FOR IDENTIFYING A PREFERRED DEFINED CONTRIBUTION PLAN
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The screenshot shows a web-based application for 401K management. The top navigation bar includes links for Home, About Us, What's New, My 401K Results, Contact Us, Help, Logout, Case Status, Case Create, Case Review, Sales Tools, My Profile, and Edit Profile.

Long Quote

Select a case for this quote: 45789 ▶

Scenario Description: _____

What improvements would you like to see in your plan?

Rank the following criteria where 1=Not Important and 5=Very Important and submit.

Improvement	1	2	3	4	5
Participation Criteria	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Communication to Participants	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Investment Advice for Participants (Internet/Personal)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Flexibility Multi-Fund Family Offering	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Better Performing Investment Options	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Lower Cost to Company	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Lower Cost to Participants	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Reduce Internal Administration	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Improved Accuracy/Timeliness of Administration	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Local Service Contact	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Trustee and 404-5 Concerns	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Submit

Fig. 3

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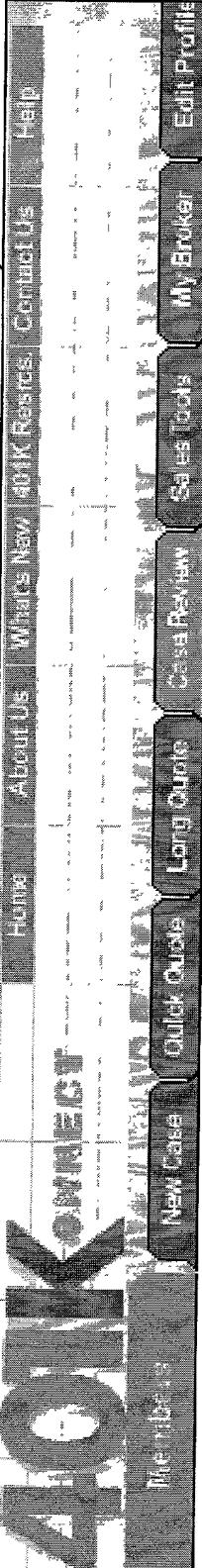
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Fig. 4

The Result of the System is a Streamlined RFP Process:
Estimated 3 Hours Start to Finish

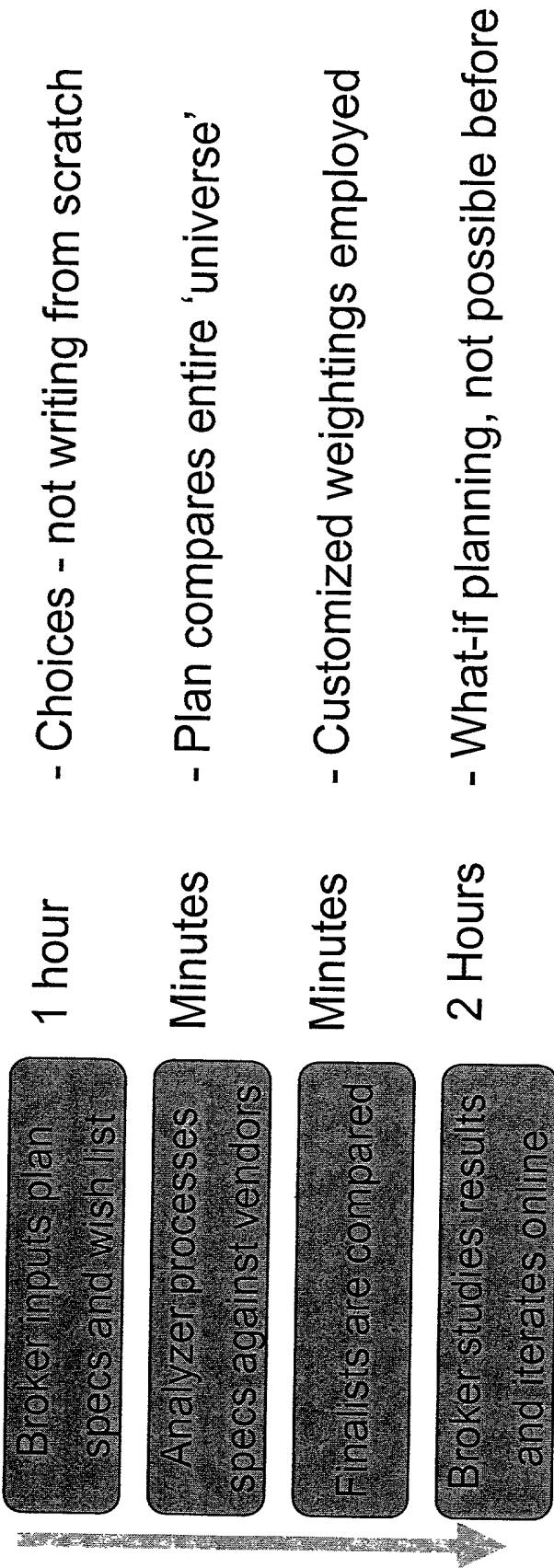


Fig. 5

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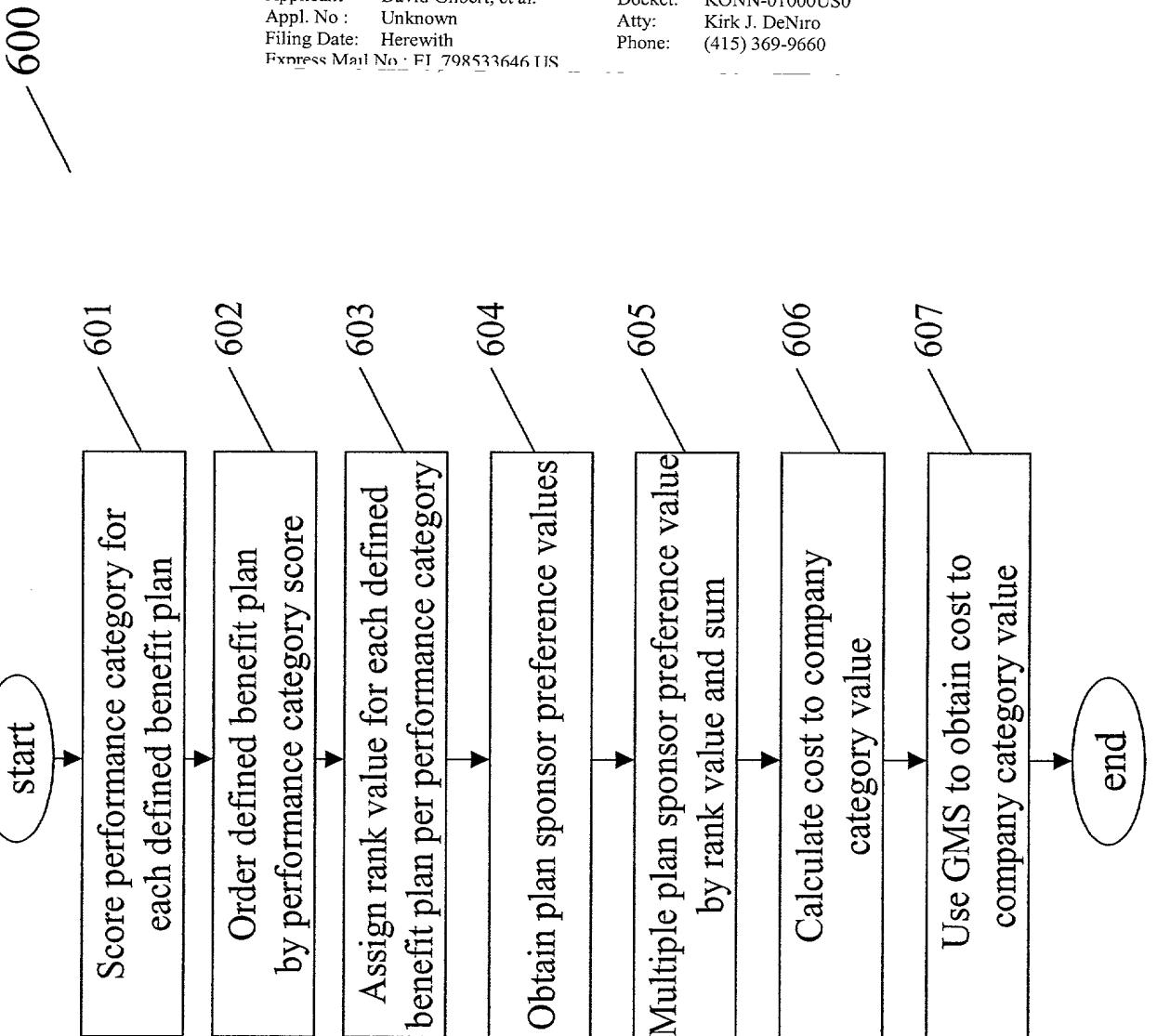


Fig. 6